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SING LEE SOFTWARE (GROUP) LIMITED

新利軟件(集團)股份有限公司*

(Incorporated in the Bermuda with limited liability)

(Stock Code: 8076)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 17.10(2) of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571).

The Board wishes to inform the shareholders of the Company and potential investors that it is based on the preliminary assessment of the Group's unaudited management accounts for the nine months ended 30 September 2019 and information currently available to the Board, the Group is expected to record a profit as compared to a loss for the last corresponding period in 2018.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of the Sing Lee Software (Group) Limited (the "**Company**") and its subsidiaries (the "**Group**") pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on the GEM (the "**GEM Listing Rules**") of the Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571).

After preliminary review by the Company's management based on the management accounts of the Company for the nine months ended 30 September 2019, the Directors of the Company wishes to inform the shareholders of the Company and the potential investors that the Group is expected to record a profit as compared to a loss for the last corresponding period in 2018. The expected profit for the nine months ended 30 September 2019 is mainly attributable to the increase of revenue during the period under review.

** For identification purpose only*

The Group is in the process of finalizing its third quarterly results for the nine months ended 30 September 2019. The information contained in this announcement represents only a preliminary assessment by the Board of the information currently available to the Company and the financial statement of the Group for the nine months ended 30 September 2019 which are subject to audit adjustments. Shareholders of the Company and the potential investors should read the Company's results announcement for the nine months ended 30 September 2019 carefully, which is expected to be published on 12 November 2019.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Sing Lee Software (Group) Limited
Hung Yung Lai
Chairman

As at the date of this announcement, the Board Comprises of:

Hung Yung Lai (*Executive Director*)
Hung Ying (*Executive Director*)
Lin Xue Xin (*Executive Director*)
Cui Jian (*Executive Director*)
Pao Ping Wing (*Independent Non-Executive Director*)
Thomas Tam (*Independent Non-Executive Director*)
Lo King Man (*Independent Non-Executive Director*)

Hong Kong, 1 November 2019

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the date of its posting and will be published on the website of the Company (<http://www.singlee.com.cn>).