

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: 20190306-F08076-0001

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Sing Lee Software (Group) Limited

Stock code (ordinary shares): 8076

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 May 2019...

A. General

Place of incorporation: Bermuda

Date of initial listing on GEM: 5 September 2001

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:
Hung Yung Lai
Hung Ying
Lin Xue Xin
Cui Jian

Independent non-executive directors:
Pao Ping Wing
Thomas Tam
Lo King Man

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of Shares of HK\$0.01 each in the share capital of the Company("Shares")	Approximate percentage of issued Shares (Note 6)
Goldcorp Industrial Limited	431,782,500 (Note 1)	32.78%
Great Song Enterprises Limited	431,782,500 (Notes 1 and 2)	32.78%
Mr. Hung Yung Lai	431,782,500 (Corporate interest) (Notes 2 and 4)	32.78%
	48,217,500 (Beneficial owner)	3.66%
Ms. Li Kei Ling	431,782,500 (Notes 2 and 3)	32.78%
Madam Lu Pun	480,000,000 (Note 5)	36.44%

Notes:

- 1: Goldcorp Industrial Limited is a limited liability company incorporated in the British Virgin Islands equally owned by Mr. Hung Yung Lai and Great Song Enterprises Limited which in turn is wholly owned by Ms. Li Kei Ling.
- 2: The Shares were held by Goldcorp Industrial Limited.
- 3: Ms. Li Kei Ling controls more than one third of the voting power of Great Song Enterprises Limited which in turn holds more than one third of the voting power of Goldcorp Industrial Limited. Ms Li Kei Ling is deemed, by virtue of the Securities and Futures Ordinance, to be interested in the same 431,782,500 Shares held by Goldcorp Industrial Limited.
- 4: Mr. Hung Yung Lai controls more than one third of the voting power of Goldcorp Industrial Limited. Mr. Hung Yung Lai is deemed, by virtue of the Securities and Futures Ordinance, to be interested in the same 431,782,500 Shares held by Goldcorp Industrial Limited.
- 5: These Shares are beneficially owned by Goldcorp Industrial Limited as mentioned in Note 4 above. Mr. Hung Yung Lai is deemed to be interested in the same 431,782,500 Shares held by Goldcorp Industrial Limited. Madam Lu Pun is the wife of Mr. Hung Yung Lai and is deemed to be interested in these shares in which Mr. Hung Yung Lai is deemed or taken to be interested for the purpose of the Securities and Futures Ordinance. She is also deemed to be interested in 48,217,500 Shares beneficially owned by Mr. Hung Yung Lai as mentioned in Note 4 above for the purpose of Securities and Futures Ordinance.
- 6: Excluding any interests arising from Shares options.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Clarendon House
2 Church Street
Hamilton, HM11
Bermuda

Head office and principal place of business: 32nd Floor, Morrison Plaza
5-9A, Morrison Hill Road
Wanchai
Hong Kong

Web-site address (if applicable): www.singlee.com.cn

Share registrar: **Principal share registrar and transfer office:**
Estera Management (Bermuda) Limited
Canon's Court, 22 Victoria Street
Hamilton, HM 12

Hong Kong branch share registrar:
Tricor Abacus Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: **Deloitte Touche Tohmatsu**
35/F One Pacific Place
88 Queensway
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in the development and sales of information and network technologies and services to the financial industry in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue: 1,317,240,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share Options

Number of share options granted and outstanding: 219,500,543

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Hung Yung Lai

Hung Ying

Lin Xue Xin

Cui Jian

Pao Ping Wing

Thomas Tam

Lo King Man

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*