

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/ 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Sing Lee Software (Group) Limited

Date Submitted 09/06/2019

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 8076 Description : Sing Lee			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A Description : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Description : <u>N/A</u>			
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Description : <u>N/A</u>			
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	878,160,000	N/A	N/A	N/A
Increase/ (decrease) during the month	439,080,000	N/A	N/A	N/A
Balance at close of the month	1,317,240,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price:						
HK\$0.1690						
(Remark 1)						
( 19/1/2010)						
Ordinary shares						9,086,208
(Note 1)						
2. Exercise						
Price:						
HK\$0.7100						
(Remark 2)						
(16/8/ 2010 )						
Ordinary shares						2,792,116
(Note 1)						
3. Exercise						
Price:						
HK\$0.6170						
(Remark 3)						
(28/2/2011)						
Ordinary shares						76,901,500
(Note 1)						

4. Exercise						
Price:						
HK\$0.6035						
(Remark 4)						
(28/2/2011)						
Ordinary shares						14,540,299
(Note 1)						
5. Exercise						
Price:						
HK\$0.0948						
(Remark 5)						
(24/6/2013)						
Ordinary shares						7,382,544
(Note 1)						
6. Exercise						
Price:						
HK\$0.3635						
(Remark 6)						
(15/5/2015)						
Ordinary shares						23,366,225
(Note 1)						
7. Exercise						
Price:						
HK\$0.1538						
(Remark 7)						
(7/4/2017)						
Ordinary shares						85,431,651
(Note 1)						
Total A. (Ordinary shares)						N/A
(Preference shares)						N/A
(Other class)						N/A
Total funds raised during the month from exercise of options (State currency)						N/A

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
2.						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
3.						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
4.						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
Total B.					(Ordinary shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
_____						
_____						
_____						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	(   /   /   )	_____	_____	_____	_____	_____
2.						
_____						
_____						
_____						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	(   /   /   )	_____	_____	_____	_____	_____
3.						
_____						
_____						
_____						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	(   /   /   )	_____	_____	_____	_____	_____
4.						
_____						
_____						
_____						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	(   /   /   )	_____	_____	_____	_____	_____
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ ( / / ) shares (Note 1)		
2. _____ _____ _____ _____ ( / / ) shares (Note 1)		
3. _____ _____ _____ _____ ( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue (Remark 8)	At price : State currency	HK\$ 0.06	Class of shares issuable (Note 1) Ordinary Share Issue and allotment date : (dd/mm/yyyy) (21/05/2019) EGM approval date: (dd/mm/yyyy) ( / / )	439,080,000	N/A
2. Open offer	At price : State currency		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
3. Placing	At price : State currency		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
4. Bonus issue			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		



Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares _____ issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
6. Repurchase of shares		Class of shares _____ repurchased ( <i>Note 1</i> )  Cancellation date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
7. Redemption of shares		Class of shares _____ redeemed ( <i>Note 1</i> )  Redemption date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
8. Consideration issue	At price : State currency _____	Class of shares _____ issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
9. Capital reorganisation	Class of shares _____ issuable (Note 1)			
	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
	EGM approval date: ( / / ) (dd/mm/yyyy)			
10. Other (Please specify)	Class of shares _____ issuable (Note 1)			
	At price : State currency _____	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
Total E. (Ordinary shares)			439,080,000	
(Preference shares)			N/A	
(Other class)			N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	439,080,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

1. Upon the completion of the rights issue on 21 May 2019, the exercise price of the each outstanding share options has been adjusted from HK\$0.2000 to HK\$0.1690 and the number of outstanding share options has been adjusted from 7,680,000 shares to 9,086,208 shares.
2. Upon the completion of the rights issue on 21 May 2019, the exercise price of the each outstanding share options has been adjusted from HK\$0.8400 to HK\$0.7100 and the number of outstanding share options has been adjusted from 2,360,000 shares to 2,792,116 shares.
3. Upon the completion of the rights issue on 21 May 2019, the exercise price of the each outstanding share options has been adjusted from HK\$0.7300 to HK\$0.6170 and the number of outstanding share options has been adjusted from 65,000,000 shares to 76,901,500 shares.
4. Upon the completion of the rights issue on 21 May 2019, the exercise price of the each outstanding share options has been adjusted from HK\$0.7140 to HK\$0.6035 and the number of outstanding share options has been adjusted from 12,290,000 shares to 14,540,299 shares.
5. Upon the completion of the rights issue on 21 May 2019, the exercise price of the each outstanding share options has been adjusted from HK\$0.1122 to HK\$0.0948 and the number of outstanding share options has been adjusted from 6,240,000 shares to 7,382,544 shares.
6. Upon the completion of the rights issue on 21 May 2019, the exercise price of the each outstanding share options has been adjusted from HK\$0.4300 to HK\$0.3635 and the number of outstanding share options has been adjusted from 19,750,000 shares to 23,366,225 shares.

7. Upon the completion of the rights issue on 21 May 2019, the exercise price of the each outstanding share options has been adjusted from HK\$0.1820 to HK\$0.1538 and the number of outstanding share options has been adjusted from 72,210,000 shares to 85,431,651 shares.

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8. Allotment and issue of rights shares on 21 May 2019 pursuant to the rights issue (details were set out in the prospectus of the Company dated 25 April 2019 and the announcement of the Company dated 20 May 2019).

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Submitted by: TONG TSZ KWAN

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:*
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
  - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*