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SING LEE SOFTWARE (GROUP) LIMITED

新利軟件(集團)股份有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8076)

ANNOUNCEMENT

FURTHER ADJOURNMENT OF BOARD MEETING AND DELAY IN PUBLICATION OF ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2006

The date of the Board Meeting of the Company has been adjourned from 8 May 2007 to 14 May 2007.

The Board wishes to inform the Shareholders that there will be a further delay of the publication of the annual results announcement and despatch of annual report for the year ended 31 December 2006. It is expected that the 2006 Annual Results will be announced on 14 May 2007 after the Board Meeting held on the same day. The 2006 Annual Report will be despatched to the shareholders not later than 22 May 2007.

At the request of the Company, trading in the Shares of the Company was suspended with effect from 9:30 a.m. on 30 March 2007 pending the publication of the 2006 Annual Results.

Reference is made to the announcement of Sing Lee Software (Group) Limited (the “**Company**”) dated 25 April 2007 in relation to adjournment of board meeting and delay in publication of annual results and despatch of annual report for the year ended 31 December 2006.

FURTHER ADJOURNMENT OF BOARD MEETING

The Board Meeting of the Company has been adjourned from 8 May 2007 to 14 May 2007.

FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF THE ANNUAL REPORT

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company that the Auditor of the Company has of to date not yet finalised the accounts of the Company for the year ended 31 December 2006. As a result, the publication of the 2006 Annual Results and despatch of the 2006 Annual Report have been further delayed. It is expected that the 2006 Annual Results will be announced on 14 May 2007 after the Board Meeting held on the same day. The 2006 Annual Report will be despatched to the shareholders not later than 22 May 2007.

The delay of publication of annual results announcement and despatch of the annual report of the Company for the year ended 31 December 2006 constitutes a breach of Rules 18.03, 18.48A and 18.49 of the GEM Listing Rules.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company was suspended with effect from 9:30 a.m. on 30 March 2007 pending the publication of the 2006 Annual Results.

By Order of the Board
Sing Lee Software (Group) Limited
Hung Yung Lai
Chairman

The Board Comprises of:

Hung Yung Lai (*Executive Director*)
Cui Jian (*Executive Director*)
Xu Shu Yi (*Executive Director*)
Pao Ping Wing (*Independent Non-Executive Director*)
Tam Kwok Hing (*Independent Non-Executive Director*)
Lo King Man (*Independent Non-Executive Director*)

Hong Kong, 8th May 2007

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:—

- 1. the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- 2. there are no other matters the omission of which would make any statement in this announcement misleading; and*
- 3. all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

This announcement will remain on the “Latest Company Announcements” page on the GEM website for at least 7 days from the date of its publication.

** For identification purpose only*