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SING LEE SOFTWARE (GROUP) LIMITED

新利軟件(集團)股份有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8076)

Resumption of Trading

An application has been made by Sing Lee Software (Group) Limited (the “Company”) to the Stock Exchange for a resumption of trading in the Shares with effect from 9:30 a.m. on 21 May 2007.

At the request of the Company, trading in the shares of the Company (the “Shares”) was suspended with effect from 9:30 a.m. on 30 March 2007 pending the publication of the audited results of the Company for the year ended 31 December 2006 (the “2006 Annual Results”). The 2006 Annual Results was published on 14 May 2007. Subsequently, the Company announced the delay in publication of first quarterly results for the three months ended 31 March 2007 (the “Quarterly Results”) on 14 May 2007 and the suspension of trading has to be continued. The Quarterly Results have been released on 18 May 2007 and accordingly, an application has been made by the Company to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for a resumption of trading in the Shares with effect from 9:30 a.m. on 21 May 2007.

By order of the Board
Sing Lee Software (Group) Limited
Hung Yung Lai
Chairman

Hong Kong, 18 May 2007

As at the date of this announcement, the Board comprises six Directors, of which three are Executive Directors, namely Mr. Hung Yung Lai, Mr. Cui Jian and Mr. Xu Shu Yi; three Independent Non-executive Directors namely Mr. Pao Ping Wing, Mr. Tam Kwok Hing and Mr. Lo King Man.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:—

- 1. the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- 2. there are no other matters the omission of which would make any statement in this announcement misleading; and*
- 3. all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

This announcement will remain on the “Latest Company Announcements” page on the GEM website for at least 7 days from the date of its publication.

** For identification purpose only*