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## **SING LEE SOFTWARE (GROUP) LIMITED**

**新利軟件(集團)股份有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8076)**

### **ANNOUNCEMENT**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted the recent increases in the price and increases in trading volume of the shares of Sing Lee Software (Group) Limited (the “Company”) and wish to state that we are not aware of any reasons for such movement.

We also confirm that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Chapters 19 and 20 of the GEM Listing Rules. Save as the announcements of 2006 annual results dated 14 May 2007 and 2007 1st quarterly results dated 18 May 2007, the board of directors of the Company (the “Board”) is not aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price sensitive nature.

Made by the order of the Board, the directors of the Company collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board  
**Sing Lee Software (Group) Limited**  
**HUNG YUNG LAI**  
*Chairman*

Hong Kong, 21 May, 2007

*As at the date of this announcement, the Executive Directors are MR HUNG YUNG LAI, MR CUI JIAN, MR XU SHU YI; and the Independent Non-executive Directors are MR PAO PING WING, MR TAM KWOK HING AND MR LO KING MAN.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:—*

- 1. the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- 2. there are no other matters the omission of which would make any statement in this announcement misleading; and*
- 3. all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page on the GEM website for at least 7 days from the date of its publication.*

*\* For identification purpose only*