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SING LEE SOFTWARE (GROUP) LIMITED

新利軟件(集團)股份有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8076)

CHANGE OF QUALIFIED ACCOUNTANT AND COMPANY SECRETARY

The board of directors (the “Board”) of Sing Lee Software (Group) Limited (the “Company”) announces that Ms. Lee Yuk Sau will resign as qualified accountant and company secretary of the Company with effect from 6 June 2007 to concentrate on other personal development.

Ms. Lee confirms that she does not aware of any issue that needed to bring to the attention of the Stock Exchange and shareholders of the Company. The Board would like to express its appreciation towards Ms. Lee for her contribution to the company.

The Board also announces that Mr. Tong Tsz Kwan has been appointed as qualified accountant and company secretary of the Company with effect from 6 June 2007.

Mr. Tong is a qualified accountant with five years of accounting experience. He is a certified public accountant of the Hong Kong Institute of Certified Public Accountants, and also a member of the Association of Chartered Certified Accountants.

By Order of the Board
Hung Yung Lai
Chairman

As the date of this announcement, the Board Comprises of:

Hung Yung Lai (*Executive Director*)

Cui Jian (*Executive Director*)

Xu Shu Yi (*Executive Director*)

Pao Ping Wing (*Independent Non-Executive Director*)

Tam Kwok Hing (*Independent Non-Executive Director*)

Lo King Man (*Independent Non-Executive Director*)

Hong Kong, 6 June 2007

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:—

- 1. the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- 2. there are no other matters the omission of which would make any statement in this announcement misleading; and*
- 3. all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

This announcement will remain on the “Latest Company Announcements” page on the GEM website for at least 7 days from the date of its publication.

** For identification purpose only*